

Tuesday, January 31, 2017

Ringkasan Utama

- Snapshot Global:** Sentimen pasar agak terpukul kemarin dengan adanya peraturan dari Presiden AS baru, Donald Trump, yang melarang warga negara dari 7 negara Timur Tengah termasuk Syria dan Irak untuk memasuki batas wilayah AS. Hal ini menyebabkan pasar khawatir bahwa agenda ekonomi akan dihiraukan oleh president tersebut. Sementara itu, pasar juga akan mencermati keputusan moneter Federal Reserve, di mana pasar merasa belum akan terjadi kenaikan suku bunga lebih lanjut.
- Indonesia:** Presiden Joko Widodo menyatakan bahwa warga negara Indonesia tidak terdampak oleh aksi larangan Trump terhadap berbagai negara mayoritas Muslim beberapa hari ini. Sementara itu, Menlu Retno Marsudi menyatakan bahwa masyarakat Indonesia di AS dapat mendapatkan bantuan konsuler dari perwakilan Indonesia di berbagai kota besar AS melalui hotline 24-jam jika diperlukan.

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Analisa Sekilas

- FX:** USD melemah terhadap mata uang major lainnya dengan adanya rasa kekhawatiran pasar terhadap kebijakan imigrasi Donald Trump.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13349	EUR-USD	1,0695	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14275,25	GBP-USD	1,2486	DJIA	19971,13	-122,65
GBP-IDR	16699,05	USD-JPY	113,77	Nasdaq	5613,71	-47,07
JPY-IDR	116,27	AUD-USD	0,7555	Nikkei 225	19368,85	-98,55
AUD-IDR	10072,69	NZD-USD	0,7285	STI	3064,85	0,00
CAD-IDR	10149,16	USD-CAD	1,3117	KLCI	1686,36	0,00
SGD-IDR	9358,29	USD-CHF	0,9953	JCI	5302,66	-10,18
MYR-IDR	3013,43	USD-NOK	8,3151	Baltic Dry	816,00	-11,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,17	1Y	6,68			
1 Minggu	4,79	2Y	7,03			
1 Bulan	5,81	5Y	7,29			
3 Bulan	6,83	10Y	7,62			
6 Bulan	7,17	15Y	7,97			
12 Bulan	7,32	20Y	8,17			

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
01/27/2017	07:30	JN Natl CPI YoY	Dec	0.20%	0.30%	0.50%	--
01/27/2017	07:30	JN Tokyo CPI Ex-Fresh Food YoY	Jan	-0.40%	-0.30%	-0.60%	--
01/27/2017	15:30	TH Foreign Reserves	Jan-20	--	\$176.9b	\$175.6b	--
01/27/2017	15:45	FR Consumer Confidence	Jan	100	100	99	--
01/27/2017	17:00	EC M3 Money Supply YoY	Dec	4.90%	5.00%	4.80%	--
01/27/2017	17:00	IT Manufacturing Confidence	Jan	103.3	104.8	103.5	103.7
01/27/2017	17:00	IT Consumer Confidence Index	Jan	110	108.8	111.1	110.9
01/27/2017	21:30	US GDP Annualized QoQ	4Q A	2.20%	1.90%	3.50%	--
01/27/2017	21:30	US Personal Consumption	4Q A	2.50%	2.50%	3.00%	--
01/27/2017	21:30	US GDP Price Index	4Q A	2.10%	2.10%	1.40%	--
01/27/2017	21:30	US Durable Goods Orders	Dec P	2.50%	-0.40%	-4.50%	-4.80%
01/27/2017	21:30	US Durables Ex Transportation	Dec P	0.50%	0.50%	0.60%	1.00%
01/27/2017	23:00	US U. of Mich. Sentiment	Jan F	98.1	98.5	98.1	--
01/30/2017	05:45	NZ Trade Balance NZD	Dec	-98m	-41m	-705m	-746m
01/30/2017	05:45	NZ Exports NZD	Dec	4.23b	4.38b	3.86b	3.85b
01/30/2017	07:50	JN Retail Trade YoY	Dec	1.70%	0.60%	1.70%	--
01/30/2017	18:00	EC Consumer Confidence	Jan F	-4.9	-4.9	-4.9	--
01/30/2017	21:00	GE CPI YoY	Jan P	2.00%	1.90%	1.70%	--
01/30/2017	21:00	GE CPI EU Harmonized YoY	Jan P	2.00%	1.90%	1.70%	--
01/30/2017	21:30	US Personal Income	Dec	0.40%	0.30%	0.00%	0.10%
01/30/2017	21:30	US Personal Spending	Dec	0.50%	0.50%	0.20%	--
01/30/2017	21:30	US PCE Core MoM	Dec	0.10%	0.10%	0.00%	--
01/30/2017	23:00	US Pending Home Sales MoM	Dec	1.00%	1.60%	-2.50%	--
01/30/2017	23:30	US Dallas Fed Manf. Activity	Jan	15	22.1	15.5	17.7
01/31/2017	07:30	JN Jobless Rate	Dec	3.10%	3.10%	3.10%	--
01/31/2017	07:30	JN Job-To-Applicant Ratio	Dec	1.42	1.43	1.41	--
01/31/2017	07:50	JN Industrial Production MoM	Dec P	0.30%	0.50%	1.50%	--
01/31/2017	07:50	JN Industrial Production YoY	Dec P	3.00%	3.00%	4.60%	--
01/31/2017	10:00	SI Bank Loans and Advances YoY	Dec	--	--	1.10%	--
01/31/2017	14:30	FR GDP QoQ	4Q A	0.40%	--	0.20%	--
01/31/2017	15:00	GE Retail Sales MoM	Dec	0.60%	--	-1.80%	-1.70%
01/31/2017	15:30	TH BoP Current Account Balance	Dec	\$3093m	--	\$3195m	--
01/31/2017	15:30	TH Exports YoY	Dec	--	--	10.10%	--
01/31/2017	15:45	FR CPI EU Harmonized YoY	Jan P	1.20%	--	0.80%	--
01/31/2017	15:45	FR CPI YoY	Jan P	1.10%	--	0.60%	--
01/31/2017	16:55	GE Unemployment Change (000's)	Jan	-5k	--	-17k	--
01/31/2017	17:30	UK Mortgage Approvals	Dec	69.2k	--	67.5k	--
01/31/2017	18:00	EC Unemployment Rate	Dec	9.80%	--	9.80%	--
01/31/2017	18:00	EC GDP SA QoQ	4Q A	0.50%	--	0.30%	--
01/31/2017	18:00	EC CPI Estimate YoY	Jan	1.50%	--	1.10%	--
01/31/2017	21:30	US Employment Cost Index	4Q	0.60%	--	0.60%	--
01/31/2017	21:30	CA GDP MoM	Nov	0.30%	--	-0.30%	--
01/31/2017	22:45	US Chicago Purchasing Manager	Jan	55	--	54.6	53.9
01/31/2017	23:00	US Conf. Board Consumer Conf.	Jan	112.8	--	113.7	--
01/31/2017		JN BOJ Statement					
01/31/2017		JN BOJ Short-Term Policy Rate	Jan-31	-0.10%	--	-0.10%	--
01/31/2017		JN BOJ Long-Term Policy Rate	Jan-31	0.00%	--	0.00%	--

Source: Bloomberg

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